

Empowering
Low-Income
Taxpayers to
Reach Higher

CSUN VITA CLINIC

PRESENTED BY:
CSUN VITA Clinic

CSUN NAZARIAN
COLLEGE OF BUSINESS & ECONOMICS



CSUN VITA

CSUN VITA was the first VITA site serving the public since 1970, CSUN VITA Clinic is a cost-free income tax assistance service to low-income residents in the San Fernando Valley and beyond. CSUN VITA is also the first VITA clinic in the nation to provide services to the Deaf and Hard of Hearing community in ASL partnering with Greater Los Angeles Agency on Deafness (GLAD).

This will be our 3rd tax season providing services here at GLAD.

Tax Authorities

- For individuals tax there are two tax authorities:
- Internal Revenue Service (IRS) – They oversee Federal tax filings for individuals as well as businesses.
- Franchise Tax Board (FTB) – They oversee State Tax filing for individuals as well as businesses.

Filing Your Taxes with CSUN VITA

- When you file your taxes with CSUN VITA we will submit your tax return electronically to both the IRS and FTB.
- You do not have to do anything special we will do all the work for you.

Who Should File

- You should generally file if you:
 - Worked and earned income during the year.
 - Had taxes taken out of your paycheck.
 - Are self-employed or did gig work (Uber, Lyft, DoorDash).
 - Receive retirement income from pensions.
 - Social Security Income.
 - To prevent identity theft.

Types of Income

- Income from a job (W-2)
- Gig work, independent contracting, freelancing (1099-NEC)
- Cash Income (babysitting, cleaning construction)
- Unemployment benefits (1099-G)
- Interest income from any account (1099-INT)
- Social Security Income (SSA-1099)
- Retirement Income (1099-R)

Why File Even If You Don't Have To?

You may be missing out on money if don't file.

Filing can help you:

- Get a tax refund if you paid taxes on any income you made.
- Claim the Earned Income Tax Credit (EITC)
- Claim the Child Tax Credit (CTC)
- Claim Education Tax Credits (if eligible)
- Build a tax filing history

Filing Can Help Beyond Taxes

Filing a tax return can help with:

- Financial Aid (FASFA)
- Housing Applications
- Immigration documentation
- Proof of income
- Applying for any federal or state aid

How to Make your Appointment

There are several ways for you to make an appointment with CSUN VITA

- Call our office 818-677-3600 select 1 for English and then 2 for VITA Clinic
- Call GLAD to help book your appointment online
- Email CSUN VITA for an appointment: vita@csun.edu
- You can also use the QR Code on our Flyers

What to Bring To Your Appointment

Once you have your appointment make sure you bring the following:

- New Client: Government issued ID, Social Security Cards for all people included on the tax return.
- Returning Clients: Government issued ID and prior year tax return.
- All Clients: Bring all tax forms

Most Common Income Forms

- W-2 – Wage: shows total wages earned and Federal & State taxes withheld
- 1099-NEC: Self-employment income
- 1099-MISC: other income
- 1099-INT: Bank interest income
- 1099-DIV: Dividends from investment accounts
- 1099-G: Unemployment
- SSA-1099: Social Security Income
- Health Insurance Forms

Health Insurance Forms

- 1095-A is when you have health insurance through Cover California
- 1095-B is issued if you have government sponsored health insurance for example: Medi-CAL, Medicaid, Medi-Care
- 1095-C is issued to people who had health insurance through their jobs.

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QUESTIONS?



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